

Avalon Advisors, Inc. – Experience

More Than 1,000 Valuations Performed Since 1995

Selected Actual Engagements

M&A* Valuations

Sailboat Mfg. Co.
Wholesale Produce Co.
Daddy-O's Restaurant Chain
Metal Electrostatic Plating Co.
Grocery Store Chain (public)
Audio/Visual Equip. Distributor
Industrial Distributor
Subway Franchise Developer
Precast Concrete Product Mfg.
Accounting/Auditing Firm
Auto Parts Importer (MVA**)
Printing & Fulfillment (MVA**)
Reprographics/Blueprinting (MVA**)
Software Developer Target
Plastics Forming Co.
Animal Training Center
Microwave Antenna Mfg. (MVA**)
Turf Farms

Financial Reporting Companies

Software Mfg. (Goodwill)
Gold Mining Co. (Goodwill)
Mortgage Banker (Goodwill)
Furniture Mfg. (IPO)
Technology Co. (Fairness Opinion)
Wholesale Beverages Co. (Goodwill)
Communications Co. (Goodwill)

Business Appraisals

Film Theater Chain
Medical Billing Service
Farmer's Market Food Services
Chiropractic Practice
Plastic Products Mfg. Co.
Microwave Antenna Mfg. (ESOP)

Tax Reporting Support

Specialty Truck Body Mfg.
Book Store Retailer
Branded Software Developer
Forklift Truck Dealer
Trucking/Freight Logistics

Litigation Support

Specialty Food Grower (Divorce)
Dental Practice ((Divorce)
Chiropractic Practice (Partner Dispute)
Family Restaurant Franchise (Fraud Action)
Furniture/Fixture Mfg. (Shareholder Action)
Steel Prods. Mfg. (Shareholder Dispute)
Internet Retail Co. (Shareholder Dispute)

Consulting/M&A* Advisory

Restaurant Supply (Seller)
International Freight Forwarding (Buyer)
Printed Circuit Board Mfg. (Seller)
Mediation Service Firm (Seller)
Medical Practice (Buyer)
Medical Equipment Co. (Seller)

* Mergers & Acquisitions

** Market Validation Analysis (Avalon Advisors, Inc. exclusive)

